

Endress+Hauser set for complete acquisition of Analytik Jena

Majority stockholder prepares to buy more shares

The Endress+Hauser Group aims for the complete takeover of German company Analytik Jena AG. The Group is also interested in buying shares.

“We are still prepared to acquire shares at a reasonable price,” announced Dr Heiner Zehntner, Legal Counsel and member of the Executive Board of the Endress+Hauser Group and Supervisory Board member of Analytik Jena AG. Endress+Hauser is using the expired mandatory offer of 14 euros per bearer share, given in 2013, as a yardstick for the time being. “This is a fair valuation, considering the company’s financial situation,” stressed Heiner Zehntner.

At the end of March 2015, Analytik Jena left the regulated market at Frankfurt stock exchange. Analytik Jena shareholders wishing to sell their shares in the company to Endress+Hauser should mandate their bank counselor accordingly. Contact for all transactions is Kai Winkelmann of Equinet Bank AG (phone +49 69 58997 125; email sponsoring@equinet-ag.de). Information on the course of action to take is also available on the websites of Endress+Hauser and Analytik Jena.

Currently Endress+Hauser directly holds approximately 92 percent of the shares and voting rights in Analytik Jena. The next step the Group intends to make is to buy out the remaining minor shareholders (squeeze-out). “We’ve made it clear right from the start that we aim for the complete takeover of Analytik Jena. We announced the withdrawal from the regulated market at an early point, and now we also want to notify the remaining shareholders in good time of our future plans,” said Heiner Zehntner.

The Endress+Hauser Group

Endress+Hauser is a global leader in measurement instrumentation, services and solutions for industrial process engineering. The Group employs more than 12,000 personnel across the globe, generating net sales of 2.0 billion euros in 2014.

Structure

With dedicated sales centers and a strong network of partners, Endress+Hauser guarantees competent worldwide support. Our production centers in 11 countries meet customers' needs and requirements quickly and effectively. The Group is managed and coordinated by a holding company in Reinach, Switzerland. As a successful family-owned business, Endress+Hauser is set for continued independence and self-reliance.

Products

Endress+Hauser provides sensors, instruments, systems and services for level, flow, pressure and temperature measurement as well as analytics and data acquisition. The company supports customers with automation engineering, logistics and IT services and solutions. Our products set standards in quality and technology.

Industries

We work closely with the chemical, petrochemical, food & beverage, oil & gas, water & wastewater, power & energy, life science, primaries & metal, renewable energies, pulp & paper and shipbuilding industries. Endress+Hauser supports its customers in optimizing their processes in terms of reliability, safety, economic efficiency and environmental impact.

History

Founded in 1953 by Georg H Endress and Ludwig Hauser, Endress+Hauser has been solely owned by the Endress family since 1975. The Group has developed from a specialist in level measurement to a provider of complete solutions for industrial measuring technology and automation, with constant expansion into new territories and markets.

For further information, please visit www.press.endress.com or www.endress.com

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